

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
**FOR THE THIRD QUARTER 31 MARCH 2015**

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	Current Year Quarter 31.03.2015 (RM'000)	Preceding Year Corresponding Quarter 31.03.2014 (RM'000)	Current Year To date 31.03.2015 (RM'000)	Preceding Year Corresponding Period 31.03.2014 (RM'000)
Revenue	34,817	16,777	85,735	47,506
Cost of sales	(22,655)	(11,221)	(62,856)	(32,903)
<b>Gross profit /(loss)</b>	<b>12,162</b>	<b>5,556</b>	<b>22,879</b>	<b>14,603</b>
Other income	158	148	2,458	584
Other expenses	(10,935)	(5,626)	(21,311)	(15,339)
Finance costs	(703)	(542)	(1,965)	(1,470)
<b>Profit/(loss) before taxation</b>	<b>682</b>	<b>(464)</b>	<b>2,061</b>	<b>(1,622)</b>
Taxation	(357)	(202)	(991)	(291)
<b>Profit/(loss) for the period</b>	<b>325</b>	<b>(666)</b>	<b>1,070</b>	<b>(1,913)</b>
<b>Total comprehensive income/(expenses)</b>	<b>325</b>	<b>(666)</b>	<b>1,070</b>	<b>(1,913)</b>
<b>Net profit/(loss) attributable to equity holders of the Company</b>				
Owners of the parent	325	(665)	1,070	(1,911)
Non-controlling interest	-	(1)	-	(2)
	<b>325</b>	<b>(666)</b>	<b>1,070</b>	<b>(1,913)</b>
<b>Total comprehensive income/(expenses) attributable to:</b>				
Equity holders of the Company	325	(665)	1,070	(1,911)
Non-controlling interest	-	(1)	-	(2)
	<b>325</b>	<b>(666)</b>	<b>1,070</b>	<b>(1,913)</b>
<b>Basic (loss)/earning per share attributable to equity holders of the Company</b>				
-Basic (sen)	0.81	(1.66)	2.67	(4.76)
-Diluted (sen)	N/A	N/A	N/A	N/A

(The unaudited Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 30th June 2014)

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**FOR THE THIRD QUARTER 31 MARCH 2015**

	31.03.2015 Unaudited RM'000	30.06.2014 Audited RM'000
<b>ASSETS</b>		
Non-Current Assets		
Property, plant and equipment	16,448	17,101
Investment properties	11,740	11,740
Deferred tax assets	52	52
	<u>28,240</u>	<u>28,893</u>
Current Assets		
Inventories	16,894	17,849
Property development cost	2,257	-
Trade receivables	19,322	19,222
Other receivables	23,539	3,222
Tax in credit	1,136	956
Cash and bank balances	1,168	1,024
	<u>64,316</u>	<u>42,273</u>
<b>TOTAL ASSETS</b>	<b>92,556</b>	<b>71,166</b>
<b>EQUITY AND LIABILITIES</b>		
Equity attributable to owners of the parent		
Share Capital	40,115	40,115
Reserves		
Share premium	1,626	1,626
Accumulated losses	(24,924)	(25,994)
	<u>16,817</u>	<u>15,747</u>
Non-Controlling Interest	-	-
<b>Total equity</b>	<b>16,817</b>	<b>15,747</b>
Non-Current Liability		
Borrowings	3,478	8,034
	<u>3,478</u>	<u>8,034</u>
Current Liabilities		
Trade payables	26,005	12,603
Other payables	17,209	4,534
Amount due to directors	15,409	13,155
Bank overdraft	5,948	6,828
Borrowings	6,698	10,264
Provision for taxation	992	1
	<u>72,261</u>	<u>47,385</u>
<b>Total Liabilities</b>	<b>75,739</b>	<b>55,419</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>92,556</b>	<b>71,166</b>
Net Assets per share (RM)	0.42	0.39

(The unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 30th June 2014)

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**  
**FOR THE THIRD QUARTER 31 MARCH 2015**

	9 months ended 31.03.2015 (RM'000)	9 months ended 31.03.2014 (RM'000)
<b>Cash flows from operating activities</b>		
Profit/(loss) before taxation	2,061	(1,622)
Adjustments for non-cash items:-		
Depreciation of property, plant and equipment	1,319	1,507
Interest expenses	1,965	1,470
Allowance for doubtful debts	1,002	-
Property, plant and equipment written off	197	-
Gain on disposal of property, plant and equipment	(16)	-
Operating profit before changes in working capital	<u>6,528</u>	<u>1,355</u>
Decrease /(increase) in working capital		
Inventories	954	(65)
Receivables	(21,419)	(742)
Property development cost	(2,257)	-
Payables	26,077	(1,300)
Amount due to Directors	<u>2,254</u>	<u>(425)</u>
Cash generated from /(used in) operations	12,137	(1,177)
Interest paid	(1,965)	(1,470)
Net tax (paid)/refunded	(179)	(116)
Net cash from /(used in) operating activities	<u>9,993</u>	<u>(2,763)</u>
<b>Cash flows from investing activities</b>		
Proceeds from disposal of property, plant and equipment	60	-
Purchase of property, plant and equipment	(907)	(607)
Investment in subsidiary company	(1,000)	-
Purchase of shares from minority interest	-	(800)
Net cash (used in) investing activities	<u>(1,847)</u>	<u>(1,407)</u>
<b>Cash flows from financing activities</b>		
Net repayment of short term borrowings	(56)	(2,524)
Proceed from insurance new ordinary share	1,000	-
Repayment of hire purchase creditors	(93)	(103)
Net proceeds from/(repayment of) term loans	<u>(7,973)</u>	<u>7,070</u>
Net (used in) /cash from financing activities	<u>(7,122)</u>	<u>4,443</u>
<b>Net increase in cash and cash equivalents</b>	1,024	273
<b>Cash and cash equivalents at beginning of period</b>	(5,804)	(8,287)
<b>Cash and cash equivalents at end of period</b>	<u>(4,780)</u>	<u>(8,014)</u>
<b>Cash and cash equivalents comprise:</b>		
Cash and bank balances	1,168	749
Bank overdrafts	<u>(5,948)</u>	<u>(8,763)</u>
	<u>(4,780)</u>	<u>(8,014)</u>

(The unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements for the year ended 30th June 2014)

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**

**FOR THE THIRD QUARTER 31 MARCH 2014**

	← Attributable to equity holders of the Company →						Non-Controlling Interest (RM'000)	Total Equity (RM'000)
	← Non-distributable →			Distributable				
	Share Capital (RM'000)	Share Premium (RM'000)	Revaluation reserve (RM'000)	Other reserve (RM'000)	Retained Earnings (RM'000)	Total (RM'000)		
At 1st July 2013	40,115	1,626	-	-	(18,752)	22,989	833	23,822
<u>Comprehensive income</u>								
Net loss for the period	-	-	-	-	(1,911)	(1,911)	(2)	(1,913)
<u>Transaction with owners</u>								
Acquisition of non-controlling interests of subsidiary	-	-	-	31	-	31	(831)	(800)
At 31 March 2014	40,115	1,626	-	31	(20,663)	21,109	-	21,109

**FOR THE THIRD QUARTER 31 MARCH 2015**

	← Attributable to equity holders of the Company →						Non-Controlling Interest (RM'000)	Total Equity (RM'000)
	← Non-distributable →			Distributable				
	Share Capital (RM'000)	Share Premium (RM'000)	Revaluation reserve (RM'000)	Other reserve (RM'000)	Retained Earnings (RM'000)	Total (RM'000)		
At 1st July 2014	40,115	1,626	-	-	(25,994)	15,747	-	15,747
<u>Comprehensive income</u>								
Net profit for the period	-	-	-	-	1,070	1,070	-	1,070
<u>Transaction with owners</u>								
Acquisition of non-controlling interests of subsidiary	-	-	-	-	-	-	-	-
At 31 March 2015	40,115	1,626	-	-	(24,924)	16,817	-	16,817

(The unaudited Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 30th June 2014)